

GERALD ERICKSON

CPC, QPA, QKA, AIF®

Principal and DC Taft-Hartley Practice Leader

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Current Responsibility

Gerald Erickson is a principal and benefits consultant with Milliman's Employee Benefits Practice. He joined the firm in 1996. Gerald is the practice leader for Milliman's Defined Contribution Taft-Hartley services.

Professional Work Experience

Gerald's consulting experience is focused in the design and implementation of defined contribution retirement plans, in particular, multiemployer plans. In addition, he is familiar with a variety of other qualified and nonqualified retirement plans. His background includes marketing and communications.

Gerald is actively involved in setting the direction of Milliman's defined contribution services and is a member of Milliman's senior leadership team for the Employee Benefits Administration Practice. He serves on several firm-wide committees and sub-committees, including the Employee Benefits Steering Committee. Gerald has been in the retirement industry since 1996.

Prior to joining Milliman, Gerald served in the U.S. Army for three years.

Professional Designations

- Certified Pension Consultant (CPC), American Society of Pension Professionals and Actuaries (ASPPA)
- Qualified Pension Administrator (QPA), ASPPA
- Qualified 401(k) Administrator (QKA), ASPPA
- Accredited Investment Fiduciary®, Fi360 Center for Fiduciary Studies
- NASD Series 65; Registered Investment Advisor (Inactive)
- NASD Series 63 securities license (Inactive)
- NASD Series 6 securities license (Inactive)

Education

Bachelor of Arts (cum laude), Social Science; University of North Dakota, Grand Forks, ND

Affiliations

- Member, ASPPA
- Member, Society of Professional Asset Managers and Recordkeepers
- Member, International Foundation of Employee Benefit Plans